

## ELECTRONIC DISTRIBUTION PAGE FRONT PAGE RESPONSIBILITY STATEMENTS CONTENTS

### 1. TRANSACTION OVERVIEW

- 1.1. Structure diagram
- 1.2. Risk factors
- 1.3. Principal parties
- 1.4. Notes
- 1.5. Credit structure
- 1.6. Portfolio information
- 1.7. Portfolio documentation
- 1.8. General

### 2. RISK FACTORS

### 3. PRINCIPAL PARTIES

- A. ISSUER
- 3.1 Issuer
- 3.2 Shareholder
- 3.3 Security Trustee
- 3.4 Issuer Administrator
- 3.5 Other parties
- **B. ASSET PURCHASER**
- 3.6 Asset Purchaser
- 3.7 [Seller[s]] / [Originator[s]]
- 3.8 Servicer
- 3.9 Asset Purchaser Administrator
- 3.10 Other parties

# 4. NOTES

- 4.1 Terms and conditions
- 4.2 Form
- 4.3 Final terms
- 4.4 Issuance test
- 4.5 Repayment test
- 4.6 Subscription and sale
- 4.7 Regulatory & industry compliance
- 4.8 Use of proceeds
- 4.9 Taxation in the Netherlands
- 4.10 Security

### 5. CREDIT STRUCTURE

- A. ISSUER
- 5.1 Available funds
- 5.2 Priority of payments
- 5.3 Loss allocation
- 5.4 Hedging
- 5.5 Issuer Transaction Accounts
- 5.6 Issuer Administration Agreement
- 5.7 IC Loan Agreement
- **B. ASSET PURCHASER**
- 5.8 Available funds
- 5.9 Priority of payments
- 5.10 Loss allocation
- 5.11 Hedging

- 5.12 Asset Purchaser Transaction Accounts
- 5.13 Asset Purchaser Administration Agreement
- 5.14 [Liquidity support]

## 6. PORTFOLIO INFORMATION

- 6.1 Description of Mortgage Loans [and stratification tables]
- 6.2 Origination and servicing by [Seller[s] / Originator[s]]
- 6.3 Dutch residential mortgage market
- 6.4 [NHG Guarantee Programme]

## 7. PORTFOLIO DOCUMENTATION

- 7.1 Purchase, repurchase and sale
- 7.2 Representations and warranties
- 7.3 Mortgage Loan Criteria
- 7.4 Portfolio Conditions
- 7.5 Asset Purchaser Servicing Agreement
- 7.6 [Asset Purchaser Participation Agreement[s]]

### 8. GENERAL

GLOSSARY OF DEFINED TERMS REGISTERED OFFICES