

**[ISSUER] B.V.**

Unique identifier (ESMA)

## **Notes and Cash Report**

Reporting Period: [●] - [●]

Reporting Date: [●]

**AMOUNTS ARE IN EURO**

Prepared by: [Company Name]  
[Contact website]  
[Contact email]  
[Contact phonenumber]  
[www.dutchsecuritisation.nl](http://www.dutchsecuritisation.nl)

Report Version 2.0

## Contents

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	Page
Key Dates	[•]
Bond Report	[•]
Revenue Priority of Payments	[•]
Redemption Priority of Payments	[•]
Issuer Transaction Accounts	[•]
Additional Information	[•]
Transaction Triggers and Events	[•]
Counterparty Rating Triggers	[•]
Glossary	[•]
Contact Information	[•]

*This Notes and Cash Report has been prepared based on the Template Notes and Cash Report as published by the Dutch Securitisation Association and applicable as at the time of this report. The Template Notes and Cash Report has been approved by RBC as part of the Domestic Market Conditions applicable to Dutch RMBS.*

*As this Template Notes and Cash Report is a template it does not yet accommodate transaction specific features. These specifics will need to be inserted where relevant. Throughout the report these have been marked with \* and where relevant the sections have been highlighted in green.*

## Key Dates

Securitisation Dates	
<b>Key Dates</b>	
Closing Date	[•]
Revolving Period End-Date	[•]
Final Maturity Date	[•]
Portfolio Cut-off Date	[•]

\* Transaction specific note structure to be inserted

Class Dates						
	SeniorClass A1	SeniorClass A2	MezzanineClass B	MezzanineClass C	JuniorClass D	Subordinated Class E
<b>Key Dates</b>						
Issue Date	[•]	[•]	[•]	[•]	[•]	[•]
First Optional Redemption Date	[•]	[•]	[•]	[•]	[•]	[•]
Step Up Date	[•]	[•]	[•]	[•]	[•]	[•]
Fixing Date Reference Rate	[•]	[•]	[•]	[•]	[•]	[•]
Notes Calculation Date	[•]	[•]	[•]	[•]	[•]	[•]
Notes Interest Payment Date	[•]	[•]	[•]	[•]	[•]	[•]
Notes Principal Payment Date	[•]	[•]	[•]	[•]	[•]	[•]
Accrual Start Date	[•]	[•]	[•]	[•]	[•]	[•]
Accrual End Date	[•]	[•]	[•]	[•]	[•]	[•]
Day Count Convention	[•]	[•]	[•]	[•]	[•]	[•]
Accrual Period (in days)	[•]	[•]	[•]	[•]	[•]	[•]

## Bond Report (1)

Note Class*	Senior Class A1	Senior Class A2	Mezzanine Class B	Mezzanine Class C	Junior Class D	Subordinated Class E
<b>General information</b>						
Issuer	[•]	[•]	[•]	[•]	[•]	[•]
ISIN code	[•]	[•]	[•]	[•]	[•]	[•]
Common code	[•]	[•]	[•]	[•]	[•]	[•]
Security code	[•]	[•]	[•]	[•]	[•]	[•]
Stock Exchange Listing(s)	[•]	[•]	[•]	[•]	[•]	[•]
Currency	[•]	[•]	[•]	[•]	[•]	[•]
Applicable exchange rate	[•]	[•]	[•]	[•]	[•]	[•]
Tranche Type	[•]	[•]	[•]	[•]	[•]	[•]
Mortgage backed (yes / no)	[•]	[•]	[•]	[•]	[•]	[•]
Original Credit Rating(s) (S&P/Moody's/Fitch/DBRS)**	[•]	[•]	[•]	[•]	[•]	[•]
Current Credit Rating(s) (S&P/Moody's/Fitch/DBRS)**	[•]	[•]	[•]	[•]	[•]	[•]
Original Weighted Average Life (expected)	[•]	[•]	[•]	[•]	[•]	[•]
<b>Credit enhancement after payments</b>						
Seniority Ranking	1	1	2	3	4	5
Principal Balance minus Deficiency Ledger	[•]	[•]	[•]	[•]	[•]	[•]
-Through Reserve Fund	[•]	[•]	[•]	[•]	[•]	[•]
-Through subordination	[•]	[•]	[•]	[•]	[•]	[•]
<b>Total</b>	[•]	[•]	[•]	[•]	[•]	[•]
Current Attachment Point	[•]	[•]	[•]	[•]	[•]	[•]
Original Attachment Point	[•]	[•]	[•]	[•]	[•]	[•]
Current Credit Enhancement	[•]	[•]	[•]	[•]	[•]	[•]
Original Credit Enhancement	[•]	[•]	[•]	[•]	[•]	[•]
<b>Liquidity support after payments</b>						
-Through Cash Advance Facility	[•]	[•]	[•]	[•]	[•]	[•]
-Through Reserve Fund	[•]	[•]	[•]	[•]	[•]	[•]
<b>Total</b>	[•]	[•]	[•]	[•]	[•]	[•]

Risk Retention Method	[•]
Risk Retention Holder	[•]

Total percentage retained at Closing Date	[•]					
Percentage retained at Closing Date	[•]	[•]	[•]	[•]	[•]	[•]
Percentage placed at Closing Date (privately and/or publicly)	[•]	[•]	[•]	[•]	[•]	[•]
<b>Total</b>	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%

Total percentage retained at Reporting Date	[•]					
Percentage retained at Reporting Date	[•]	[•]	[•]	[•]	[•]	[•]
Percentage placed at Reporting Date(privately and/or publicly)	[•]	[•]	[•]	[•]	[•]	[•]
<b>Total</b>	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%

\*\* Applicable Credit Rating Agencies to be selected

## Bond Report (2)

Note Class*	SeniorClass A1	SeniorClass A2	MezzanineClass B	MezzanineClass C	JuniorClass D	Subordinated Class E
<b>Principal information</b>						
Original Principal Balance	[•]	[•]	[•]	[•]	[•]	[•]
Number of notes	[•]	[•]	[•]	[•]	[•]	[•]
Principal Balance before Payment	[•]	[•]	[•]	[•]	[•]	[•]
Total Principal Payments	[•]	[•]	[•]	[•]	[•]	[•]
Principal Balance after Payment	[•]	[•]	[•]	[•]	[•]	[•]
Principal Payments per Note	[•]	[•]	[•]	[•]	[•]	[•]
Principal Balance per Note after Payment	[•]	[•]	[•]	[•]	[•]	[•]
Factor after Payment	[•]	[•]	[•]	[•]	[•]	[•]
<b>Principal Deficiency Ledger (PDL)</b>						
PDL Balance at start of the period	[•]	[•]	[•]	[•]	[•]	[•]
Additions to PDL in the period	[•]	[•]	[•]	[•]	[•]	[•]
Releases from PDL in the period	[•]	[•]	[•]	[•]	[•]	[•]
PDL Balance after the Payment Date	[•]	[•]	[•]	[•]	[•]	[•]
Cumulative Additions to PDL	[•]	[•]	[•]	[•]	[•]	[•]
Cumulative Releases from PDL	[•]	[•]	[•]	[•]	[•]	[•]
<b>Interest information</b>						
Current Interest Rate Index and Tenor	[•]	[•]	[•]	[•]	[•]	[•]
Coupon Reference Rate (in bps)	[•]	[•]	[•]	[•]	[•]	[•]
Relevant Margin (in bps)	[•]	[•]	[•]	[•]	[•]	[•]
Step Up Margin (in bps)	[•]	[•]	[•]	[•]	[•]	[•]
Current Coupon (in bps)	[•]	[•]	[•]	[•]	[•]	[•]
Coupon Floor	[•]	[•]	[•]	[•]	[•]	[•]
Scheduled Interest Payments	[•]	[•]	[•]	[•]	[•]	[•]
Total Interest Payments	[•]	[•]	[•]	[•]	[•]	[•]
Interest Payments Per Note	[•]	[•]	[•]	[•]	[•]	[•]
Current Interest Shortfall	[•]	[•]	[•]	[•]	[•]	[•]
Cumulative Interest Shortfall	[•]	[•]	[•]	[•]	[•]	[•]
Total Principal + Interest Payments	[•]	[•]	[•]	[•]	[•]	[•]

\* Transaction specific note structure to be inserted

**Revenue Priority of Payments\***

	Previous Reporting Period	Current Reporting Period
I [*]	[•]	[•]
II [*]	[•]	[•]
III [*]	[•]	[•]
IV [*]	[•]	[•]
V [*]	[•]	[•]
VI [*]	[•]	[•]
VII [*]	[•]	[•]
VIII [*]	[•]	[•]
IX [*]	[•]	[•]
X [*]	[•]	[•]
<hr/>		
Available Revenue Funds	[•]	[•]
(a) [*]	[•]	[•]
(b) [*]	[•]	[•]
(c) [*]	[•]	[•]
(d) [*]	[•]	[•]
(e) [*]	[•]	[•]
(f) [*]	[•]	[•]
(g) [*]	[•]	[•]
(h) [*]	[•]	[•]
(i) [*]	[•]	[•]
(j) [*]	[•]	[•]
(k) [*]	[•]	[•]
(l) [*]	[•]	[•]
(m) [*]	[•]	[•]
(n) [*]	[•]	[•]
(o) [*]	[•]	[•]
(p) [*]	[•]	[•]
(q) [*]	[•]	[•]
(r) [*]	[•]	[•]
(s) [*]	[•]	[•]
<hr/>		
Total amount paid in Revenue Priority of Payments	[•]	[•]

\* Transaction specific Revenue Priority of Payments (items and wording) to be inserted

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## Redemption Priority of Payments\*

	Previous Reporting Period	Current Reporting Period
I [*]	[●]	[●]
II [*]	[●]	[●]
III [*]	[●]	[●]
IV [*]	[●]	[●]
V [*]	[●]	[●]
VI [*]	[●]	[●]
VII [*]	[●]	[●]
VIII [*]	[●]	[●]
IX [*]	[●]	[●]
X [*]	[●]	[●]
<hr/>		
Total Available Principal Funds	[●]	[●]
(a) [*]	[●]	[●]
(b) [*]	[●]	[●]
(c) [*]	[●]	[●]
(d) [*]	[●]	[●]
(e) [*]	[●]	[●]
(f) [*]	[●]	[●]
(g) [*]	[●]	[●]
<hr/>		
Total amount paid in Redemption Priority of Payments	[●]	[●]

\* Transaction specific Redemption Priority of Payments (items and wording) to be inserted

**[ISSUER] B.V.**  
**Notes and Cash Report: [•] - [•]**

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## **Issuer Accounts\***

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	Previous Reporting Period	Current Reporting Period
<b>Issuer Transaction Account</b>		
Issuer Transaction Account balance at the beginning of the Reporting Period	[•]	[•]
Issuer Transaction Account balance after the payment date	[•]	[•]
Received Interest on Issuer Transaction Account	[•]	[•]
<b>Reserve Account</b>		
Reserve Account balance at the beginning of the Reporting Period	[•]	[•]
Paid from the Reserve Account	[•]	[•]
Deposited on the Reserve Account	[•]	[•]
Reserve Account Balance after the payment date	[•]	[•]
Target Reserve Account Balance at the end of the Reporting Period	[•]	[•]
Received Interest on Reserve Account	[•]	[•]
<b>Construction Deposit Account</b>		
Construction Deposit Account balance at the beginning of the Reporting Period	[•]	[•]
Paid from Construction Deposit Account	[•]	[•]
Deposited on the Construction Deposit Account	[•]	[•]
Construction Deposit Account balance after the payment date	[•]	[•]
Received Interest on Construction Deposit Account	[•]	[•]
Construction Deposit Amounts in the Portfolio at Portfolio Date	[•]	[•]

\* Transaction specific Issuer Accounts to be inserted if applicable

**[ISSUER] B.V.**  
**Notes and Cash Report: [•] - [•]**

**Additional Information\***

	Previous Reporting Period	Current Reporting Period
<b>Cash Advance Facility</b>		
Cash Advance Facility Stand-by Drawing (yes/no)	[•]	[•]
Cash Advance Facility Maximum Amount current Reporting Period	[•]	[•]
Cash Advance Facility Available Amount current Reporting Period	[•]	[•]
Cash Advance Facility Drawing at the beginning of the Reporting Period	[•]	[•]
Cash Advance Facility Repayment current Reporting Period	[•]	[•]
Cash Advance Facility Drawing current Reporting Period	[•]	[•]
Cash Advance Facility Available Amount at the end of the Reporting Period	[•]	[•]
<b>Securitisation Excess Spread</b>		
Excess Spread from Hedging Parties (or) Scheduled Interest Collections minus Interest Notes and senior expenses	[•]	[•]
Change in arrears balance (interest component)	[•]	[•]
Losses during Reporting Period	[•]	[•]
Recoveries or Post-Foreclosure Proceeds during Reporting Period	[•]	[•]
Drawings or replenishments Reserve Fund	[•]	[•]
Drawings or repayments Cash Advance Facility	[•]	[•]
Drawings of Available Redemption Funds	[•]	[•]
Redemption of Non Asset Backed Notes	[•]	[•]
Other	[•]	[•]
Securitisation Excess Spread	[•]	[•]
<b>Swaps</b>		
Swap Type	[•]	[•]
Interest Rate Swap Benchmark	[•]	[•]
Interest Rate Swap Maturity Date	[•]	[•]
Interest Rate Swap Notional	[•]	[•]
Swap Excess Spread Rate	[•]	[•]
Swap collateral postings	[•]	[•]
Swap payments receiving leg	[•]	[•]
Swap payments paying leg	[•]	[•]
Net Swap payments	[•]	[•]
<b>Set-off</b>		
Balance of Deposits Related to Borrowers in the Mortgage Loan Portfolio	[•]	[•]
Weighted Average Balance of Deposits Related to Borrowers in the Mortgage Loan Portfolio	[•]	[•]
<b>Risk Weights</b>		
Risk Weighted Balance of the Mortgage Loan Portfolio	[•]	[•]
Weighted Average Risk Weight Percentage (%)	[•]	[•]
<b>Subordinated Loan</b>		
Balance at the start of the period	[•]	[•]
Drawings on the Subordinated Loan	[•]	[•]
Repayments of the Subordinated Loan	[•]	[•]
Balance at the end of the period	[•]	[•]
Interest paid during the period	[•]	[•]

**[ISSUER] B.V.**  
**Notes and Cash Report: [•] - [•]**

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**Additional Information\***

	Previous Reporting Period	Current Reporting Period
<b>Reconciliation of Assets and Liabilities</b>		
Principal balance of Mortgage Loans at Portfolio Date	[•]	[•]
Balance of Saving Deposits at Portfolio Date	[•]	[•]
Balance of Principal in arrears	[•]	[•]
Purchased Assets on the Payment Date	[•]	[•]
Unapplied or Reserved Principal Amounts	[•]	[•]
<b>Total Assets</b>	[•]	[•]
Principal balance of Asset Backed Notes at the start of the period	[•]	[•]
Redemptions of Asset Backed Notes on the Payment Date	[•]	[•]
Balance of Principal Deficiency Ledgers after the Payment Date	[•]	[•]
<b>Total Liabilities</b>	[•]	[•]
<b>Over- or undercollateralisation Amount</b>	[•]	[•]
<b>Over- or undercollateralisation Percentage</b>	[•]	[•]

## Transaction Triggers and Events

Description	Required Value**	Current Value**	Status Breached	Consequence if breached
<b>Events</b>				
Event of Default	[●]	[●]	[Yes/No]	[●] + Consequence for Breach (IVSR10)
Notification Event (pledge / assignment/ ..)	[●]	[●]	[Yes/No]	[●] + Consequence for Breach (IVSR10)
Termination Event (transaction party, revolving period / ...)	[●]	[●]	[Yes/No]	[●] + Consequence for Breach (IVSR10)
Trigger Event (Deposit / Release / Change in PoP / ...)	[●]	[●]	[Yes/No]	[●] + Consequence for Breach (IVSR10)
<b>Asset Purchase Criteria</b>				
[●]	[●]	[●]	[Yes/No]	[●] + Consequence for Breach (IVSR10)
[●]	[●]	[●]	[Yes/No]	[●] + Consequence for Breach (IVSR10)
[●]	[●]	[●]	[Yes/No]	[●] + Consequence for Breach (IVSR10)

\* Transaction specific triggers and portfolio limits to be inserted if applicable

\*\* Triggers to be reported with numerical values where applicable

### Counterparty Requisite Credit Ratings

Role:	Party	Rank	Fitch (ST/LT)		Moody's (ST/LT)		S&P (ST/LT)		DBRS (ST/LT)		Consequence if breached
			Rating Trigger	Current Rating	Rating Trigger	Current Rating	Rating Trigger	Current Rating	Rating Trigger	Current Rating	
Party Role 1 (+SESP4)	Party A	1	[•]/[•] or [•]/[•]	[•]/[•]	[•]/[•] or [•]/[•]	[•]/[•]	[•]/[•] or [•]/[•]	[•]/[•]	[•]/[•] or [•]/[•]	[•]/[•]	Consequence 1a (+IVSR10)
Party Role 1 (+SESP4)	Party A	2	[•]/[•] or [•]/[•]	[•]/[•]	[•]/[•] or [•]/[•]	[•]/[•]	[•]/[•] or [•]/[•]	[•]/[•]	[•]/[•] or [•]/[•]	[•]/[•]	Consequence 1b (+IVSR10)
Party Role 2 (+SESP4)	Party B	1	[•]/[•] or [•]/[•]	[•]/[•]	[•]/[•] or [•]/[•]	[•]/[•]	[•]/[•] or [•]/[•]	[•]/[•]	[•]/[•] or [•]/[•]	[•]/[•]	Consequence 2 (+IVSR10)
Party Role 3 (+SESP4)	Party C	1	[•]/[•] or [•]/[•]	[•]/[•]	[•]/[•] or [•]/[•]	[•]/[•]	[•]/[•] or [•]/[•]	[•]/[•]	[•]/[•] or [•]/[•]	[•]/[•]	Consequence 3 (+IVSR10)

\* Transaction specific counterparties and triggers to be inserted and applicable Credit Rating Agencies to be selected



## Contact Information \*

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### Auditors | Counterparty Type (SESP4)

[Name]  
[Address]  
[Postalcode, City]  
[Country] (ISO code)  
[LEI Code]

### Company Administrator | Counterparty Type (SESP4)

[Name]  
[Address]  
[Postalcode, City]  
[Country] (ISO code)  
[LEI Code]

### Floating Rate GIC Provider | Counterparty Type (SESP4)

[Name]  
[Address]  
[Postalcode, City]  
[Country] (ISO code)  
[LEI Code]

### Legal Advisor | Counterparty Type (SESP4)

[Name]  
[Address]  
[Postalcode, City]  
[Country] (ISO code)  
[LEI Code]

### Listing Agent | Counterparty Type (SESP4)

[Name]  
[Address]  
[Postalcode, City]  
[Country] (ISO code)  
[LEI Code]

### Paying Agent | Counterparty Type (SESP4)

[Name]  
[Address]  
[Postalcode, City]  
[Country] (ISO code)  
[LEI Code]

### Rating Agency (A) | Counterparty Type (SESP4)

[Name]  
[Address]  
[Postalcode, City]  
[Country] (ISO code)  
[LEI Code]

### Originator | Counterparty Type (SESP4)

[Name]  
[Address]  
[Postalcode, City]  
[Country] (ISO code)  
[LEI Code]

### Reporting Entity | Counterparty Type (SESP4)

[Name]  
[Address]  
[Postalcode, City]  
[Country] (ISO code)  
[LEI Code]

### Common Depository | Counterparty Type (SESP4)

[Name]  
[Address]  
[Postalcode, City]  
[Country] (ISO code)  
[LEI Code]

### Collection Account Bank | Counterparty Type (SESP4)

[Name]  
[Address]  
[Postalcode, City]  
[Country] (ISO code)  
[LEI Code]

### Issuer | Counterparty Type (SESP4)

[Name]  
[Address]  
[Postalcode, City]  
[Country] (ISO code)  
[LEI Code]

### Liquidity Facility Provider | Counterparty Type (SESP4)

[Name]  
[Address]  
[Postalcode, City]  
[Country] (ISO code)  
[LEI Code]

### Originator(s) | Counterparty Type (SESP4)

[Name]  
[Address]  
[Postalcode, City]  
[Country] (ISO code)  
[LEI Code]

### Principal Paying Agent | Counterparty Type (SESP4)

[Name]  
[Address]  
[Postalcode, City]  
[Country] (ISO code)  
[LEI Code]

### Rating Agency (B) | Counterparty Type (SESP4)

[Name]  
[Address]  
[Postalcode, City]  
[Country] (ISO code)  
[LEI Code]

### Lender | Counterparty Type (SESP4)

[Name]  
[Address]  
[Postalcode, City]  
[Country] (ISO code)  
[LEI Code]