1. TRANSACTION OVERVIEW [*may be switched with the section Risk Factors*]

1.1 STRUCTURE DIAGRAM

1.2 RISK FACTORS

1.3 PRINCIPAL PARTIES

1.4 NOTES

1.5 CREDIT STRUCTURE

1.6 PORTFOLIO INFORMATION

1.7 PORTFOLIO DOCUMENTATION

1.8 GENERAL

[1.9] [OTHER]

2. RISK FACTORS [*subsections optional*] [*may be switched with the section Transaction Overview*]

3. PRINCIPAL PARTIES

3.1 ISSUER

3.2 SHAREHOLDER

3.3 SECURITY TRUSTEE

3.4 [SELLER[S] / [ORIGINATOR[S] / [...]

3.5 SERVICER[S]

3.6 [ISSUER] ADMINISTRATOR

3.7 REPORTING ENTITY

[3.8] [[SWAP/HEDGING] COUNTERPARTY]

[...] [OTHER PARTIES]

4. NOTES

4.1 TERMS AND CONDITIONS

4.2 FORM

4.3 SUBSCRIPTION AND SALE

4.4 REGULATORY AND INDUSTRY COMPLIANCE [INCLUDING STS COMPLIANCE]

4.5 USE OF PROCEEDS

4.6 TAXATION [IN THE NETHERLANDS]

4.7 SECURITY

[4.8] [OTHER] [*subsections optional]*

5. CREDIT STRUCTURE

5.1 AVAILABLE FUNDS

5.2 PRIORITIES OF PAYMENTS

5.3 LOSS ALLOCATION

5.4 HEDGING

5.5 LIQUIDITY SUPPORT

5.6 [TRANSACTION/ISSUER] ACCOUNTS

[5.7] [ADMINISTRATION AGREEMENT]

[...] [OTHER] [*subsections optional*]

6. PORTFOLIO INFORMATION

6.1 STRATIFICATION TABLES

6.2 DESCRIPTION OF MORTGAGE LOANS

6.3 ORIGINATION AND SERVICING

6.4 DUTCH RESIDENTIAL MORTGAGE MARKET

[...] [● *insert name green section*]

[...] [OTHER]

7. PORTFOLIO DOCUMENTATION

7.1 PURCHASE, REPURCHASE AND SALE

7.2 REPRESENTATIONS AND WARRANTIES

7.3 [MORTGAGE LOAN / ELIGIBILITY / [AND] [● *insert green description*]]  
CRITERIA

7.4 PORTFOLIO CONDITIONS

7.5 SERVICING AGREEMENT

[7.6] [SUB-PARTICIPATION]

[...] [OTHER]

8. GENERAL

9. GLOSSARY OF DEFINED TERMS

9.1 DEFINITIONS

9.2 INTERPRETATION

[10.] REGISTERED OFFICES